



HEALTH CARE SCIENCE & SERVICES INDUSTRY

MISSOURI TARGET INDUSTRY

SEPTEMBER 2023

QUICK STATS HEALTH CARE SCIENCE & SERVICES STATEWIDE

2022 Average Annual Wage

\$66,619

28.6% increase from 2017-2022

2022 Employment Statewide

317,324

1.3% increase from 2017

Net Employment Change

2017-2022

-4,316

2022 Number of Establishments

13,830

Employment Change

2017-2022

Ambulatory Health
Care Services

6,215

R&D in Biotechnology

975

R&D in Social Sciences
& Humanities

-209

Hospitals

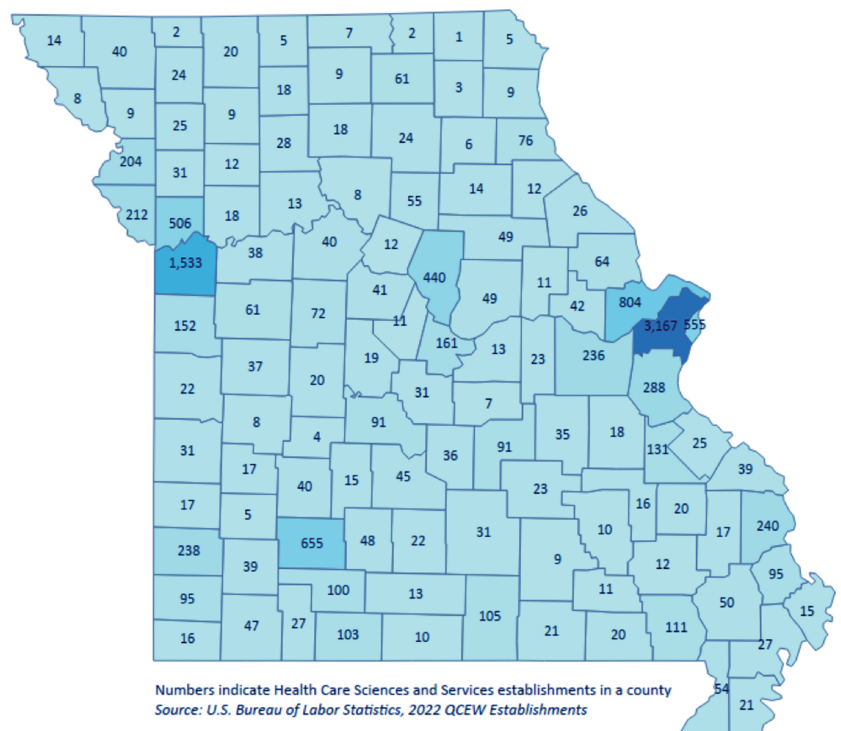
-2,597

The Health Care Sciences and Services industry includes professional, scientific and technical services and health care and social services sectors. Health Care Sciences and Services represents 13.1 percent of total private sector employment in Missouri, employing 317,324 workers across 13,830 establishments in 2022.

Location quotient (LQ) compares the regional share of an industry to the national share. LQs that are higher than the national average of 1.0 indicate a higher employment concentration within a region. Missouri has higher employment concentrations in *Hospitals* with an LQ of 1.3 and *Nursing and Residential Care Facilities* with an LQ of 1.18.

Employment declined an average of 0.3 percent per year from 2017 to 2022, losing a total of 4,316 jobs. The industries with the greatest employment growth include *Ambulatory Health Care Services and Research and Development in Biotechnology (except Nanobiotechnology)*.

MISSOURI CONCENTRATION OF HEALTH CARE SCIENCE & SERVICES ESTABLISHMENTS



HEALTH CARE TARGET INDUSTRY GROUP

NAICS	Health Care Science & Services and Support Industries	2022 Establishments	2022 Employment	2022 Average Annual Wage	2022 Employment LQ	2017-2022 Change in Employment
All	All Industries,	224,382	2,424,578	\$60,159	1.00	58,273
	Total, Health Care Science and Services	13,830	317,324	\$66,619	1.02	-4,316
541714	R & D in Biotechnology (except Nanobiotechnology)	337	2,900	\$103,296	0.55	975
54172	R & D in the Social Sciences and Humanities	84	314	\$65,277	0.25	-209
621	Ambulatory Health Care Services	11,084	123,122	\$74,840	0.81	6,215
622	Hospitals	336	124,613	\$73,273	1.30	-2,597
623	Nursing and Residential Care Facilities)	1,989	66,375	\$37,281	1.18	-8,700

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2022 Annual Data

The average annual private wage in Health Care Sciences and Services in 2022 was \$66,619. This was \$6,460 more than the state's average annual private wage of \$60,159. The highest average annual wages within this industry were in *Research and Development in Biotechnology (except Nanobiotechnology)*; *Ambulatory Health Care Services*; and *Hospitals*.

Two Health Care Sciences and Services industries had net employment gains from 2017 to 2022. *Ambulatory Health Care Services* had the largest gain in employment, adding 6,215 jobs. *Hospitals* is the largest industry, employing 124,613 workers in 2022. *Research and Development in Biotechnology* had the fastest growth rate, at 50.6 percent, since 2017.

NOTES:
Target Industries are defined by North American Industry Classification System (NAICS) codes relevant to the target industry cluster. Industry clusters are not mutually exclusive and may include similar industry codes.

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